

**Supplemental Security Income Work Incentive
Plan for Achieving Self Support (PASS) Analysis:**

Client:

Date:

Summary:

A PASS is a Social Security program that is designed to assist people with disabilities achieve self-sufficiency, and as a result reduce or eliminate need for Social Security disability benefit programs. This tool is designed to help you determine if a PASS is a possible resource for you. If all the questions below are answered with a "Yes", your Benefits Planner can help you pursue this Social Security Work Incentive.

1. Do you have expenses that you need assistance paying for to reach your vocational goal?

Yes/No

2. Does your vocational goal involve eliminating your need for Social Security Disability Insurance or reducing your need for SSI over time?

Yes /No

3. Do you have money other than SSI to set aside?

Yes/No Below is the calculation of her/his PASS Contribution.

4. Can you live on what you will have after you set aside your PASS contribution?

Yes/No

Income without a PASS:

Income with a PASS:

5. If not already eligible for SSI, can you meet the resource requirements to become eligible?

Yes/No

6. Are you able to, or do you have the necessary support, to manage a second bank account, track PASS expenses, collect and keep receipts, follow milestones of the PASS and communicate with the PASS Cadre when you need to make changes to your PASS?

Yes/No

Completed By:

Contact Information: