

**Supplemental Security Income Work Incentive  
Plan for Achieving Self Support (PASS) Analysis:**

**Client:** Andy Owens  
**Date:** February 2001

**Summary:**

A PASS is a Social Security program that is designed to assist people with disabilities achieve self-sufficiency, and as a result reduce or eliminate need for Social Security disability benefit programs. This tool is designed to help you determine if a PASS is a possible resource for you. If all the questions below are answered with a "Yes", your Benefits Planner can help you pursue this Social Security Work Incentive.

**1. Do you have expenses that you need assistance paying for to reach your vocational goal?**

Yes. I expect to have expenses I need help paying for to reach my goal. I'm still job searching right now, but once a job is identified I expect to have expenses.

**2. Does your vocational goal involve eliminating your need for Social Security Disability Insurance or reducing your need for SSI over time?**

Yes. My goal is to work at least 20-30 hours/week and earn at least \$7.00/hour, that would be between \$602-\$903/month of gross wages, which would reduce my need for SSI.

**3. Do you have money other than SSI to set aside?**

Yes. When I begin working I will have earned income that I can set aside in a PASS.  
*Below is the calculation of his PASS Contribution.*

\$750	Estimated Gross Monthly Wages
(-) \$85	Exclusions
(x) 2	Exclusion
(=) \$332.50	Estimated Monthly PASS Contribution

**4. Can you live on what you will have after you set aside your PASS contribution?**

Yes. I need \$482 to pay for rent, \$30 clothing, \$10 miscellaneous. I will have enough money to cover my living expenses if I use a PASS.

Income without a PASS: \$98.50 (SSI) + \$750 (Wages) = \$948.50

Income with a PASS: \$531 (SSI) + \$417.50 (Wages) = \$948.50

**5. If not already eligible for SSI, can you meet the resource requirements to become eligible?**

Yes. I am already SSI eligible so can meet the SSI eligibility requirements and resource limit rules.

**6. Are you able to, or do you have the necessary support, to manage a second bank account, track PASS expenses, collect and keep receipts, follow milestones of the PASS and communicate with the PASS Cadre when you need to make changes to your PASS?**

Yes. My mother manages my finances right now and is willing and able to assist me in using a PASS.